

Prequalification Worksheet

GENERAL INFORMATION					
BORROWER			CO-BORROWER		
Are you a first time homebuyer?			Are you a first time homebuyer?		
[] Yes [] No			[] Yes [] No		
How much are you looking to be qualified for? \$			What is your purchase price range? \$		
Towns you are looking to purchase in:					
BORROWER INFORMATION					
Borrower's Name (Include Jr. or Sr. if applicable)			Co-borrower's name (Include Jr. or Sr. if applicable)		
Home Phone #	Work Phone #	Cell Phone #	Home Phone #	Work Phone #	Cell Phone #
Email Address			Email Address		
Residence Address			Residence Address		
Mailing Address			Mailing Address		
EMPLOYMENT INFORMATION					
Company Name			Company Name		
Position		Date of Employment	Position		Date of Employment
Income \$			Income \$		
Hourly Rate		\$	Hourly Rate		\$
Weekly Rate		\$	Weekly Rate		\$
Gross Annual Salary		\$	Gross Annual Salary		\$
Income Frequency:			Income Frequency:		
[] Weekly [] Bi-weekly [] Semi-monthly			[] Weekly [] Bi-weekly [] Semi-monthly		
[] Monthly [] Seasonal work			[] Monthly [] Seasonal work		
IF LESS THAN 2 YEARS IN CURRENT EMPLOYMENT					
Company Name			Company Name		
Position			Position		
Dates of Previous Employment			Dates of Previous Employment		
ADDITIONAL INCOME INFORMATION					
Any additional source of income?			Any additional source of income?		
<i>You need not disclose income from alimony, child support or separate maintenance if you do not choose to have it considered as a basis for repaying this loan.</i>					
Is there other household income?					
ASSET QUESTIONING					
Total liquid assets in checking/savings/retirement \$		\$	\$	\$	\$
Gift funds from relative: \$					
Total funds available for down payment/closing costs: \$					
Number of people to occupy home: Adults #			Children #		

CURRENT MONTHLY LIABILITIES			
What is your current rent? \$	Current mortgage payment \$	Living rent free? <input type="checkbox"/> Yes	
Private loans not on credit report: Balance \$	Monthly payment: \$		
Selling current home or retaining: <input type="checkbox"/> Yes <input type="checkbox"/> No/Retaining <input type="checkbox"/> Other:			
Do you currently have any:			
Car Loans	Balance \$	Monthly payment: \$	
Student Loans	Balance \$	Monthly payment: \$	
Credit Cards	Balance \$	Monthly payment: \$	
	Balance \$	Monthly payment: \$	
	Balance \$	Monthly payment: \$	
	Balance \$	Monthly payment: \$	
	Balance \$	Monthly payment: \$	
Lines of Credit	Balance \$	Monthly payment: \$	
Other Mortgage Payments	Balance \$	Monthly payment: \$	
Overdraft balances	Balance \$	Monthly payment: \$	
If you currently pay child support, alimony or separate maintenance, please disclose amount paid: \$			
Frequency:			
By signing below, you are attesting to the accuracy of this information, and you understand this information is being used for prequalification purposes only and the bank is not providing a commitment to lend.			
SIGNATURES			
BORROWER'S SIGNATURE	DATE	CO-BORROWER'S SIGNATURE	DATE
BORROWER'S PRINTED NAME		CO-BORROWER'S PRINTED NAME	

Notes:

Loan Officer: _____ **NMLS #** _____